Moving Software Checklist

Use this sheet to make sure your moving software isn't missing important features. See SmartMoving live—ask all your questions.

Profitability Management	☐ Job profit, calculated for you ☐ Profit target settings ☐ Profit reports	Notes
Pricing Engine	☐ Tariff support ☐ Local and distance pricing ☐ Easy-to-adjust settings	Notes
Sales Automation	☐ New lead notifications ☐ Customer reminders ☐ DIY workflows	Notes
Dispatch & Crew Management	☐ Real-time text updates ☐ Drag-drop dispatch calendar ☐ Crew app to confirm jobs, upsell & take payments	Notes
Reporting & Insights	☐ Done-for-you dashboards ☐ BI-style reporting	Notes
Storage Management	☐ Auto-billing ☐ Customer portal ☐ Container status reports	Notes
Branch Management	☐ 1-click to switch branches ☐ Branch-specific settings ☐ Shareable resources across branches	Notes
Marketing Automation	☐ Email marketing, baked in ☐ Ready-to-launch campaigns ☐ Marketing ROI reports	Notes
Reputation Management	☐ Automated review requests ☐ Automated 5-star bonuses ☐ AI writing assistant	Notes
Integrations	☐ Ready-to-use integrations ☐ Open API	Notes

🏅 Moving Software Scorecard

Go ahead—grade us! As you look at software vendors, use this sheet to rate your top contenders. [Get started with a SmartMoving tour.](#)

	SmartMoving		
Profitability Management	/10	/10	/10
Pricing Engine	/10	/10	/10
Sales Automation	/10	/10	/10
Dispatch & Crew Management	/10	/10	/10
Reporting & Insights	/10	/10	/10
Storage Management	/10	/10	/10
Branch Management	/10	/10	/10
Marketing Automation	/10	/10	/10
Reputation Management	/10	/10	/10
Integrations	/10	/10	/10
Total Score	/100	/100	/100